

# PHA Plans

## Streamlined Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian  
Housing

OMB No. 2577-0226  
(exp. 08/31/2009)

---

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

---

# Streamlined Annual PHA Plan

## for Fiscal Year: 2007\_\_\_\_\_

## PHA Name: Clermont Metropolitan

**NOTE:** This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

## Streamlined Annual PHA Plan Agency Identification

**PHA Name:** Clermont Metropolitan

**PHA Number:** OH038

**PHA Fiscal Year Beginning: (10/2007)**

### PHA Programs Administered:

☒ **Public Housing and Section 8**

Number of public housing units: 203

Number of S8 units: 891

☐ **Section 8 Only**

Number of S8 units:

☐ **Public Housing Only**

Number of public housing units:

☐ **PHA Consortia: (check box if submitting a joint PHA Plan and complete table)**

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

### PHA Plan Contact Information:

Name: Sarah Kincaid

Phone: 513-732-6010

TDD:

Email (if available): sarah@clermontmha.org

### Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:  
(select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

### Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.

If yes, select all that apply:

☒ Main administrative office of the PHA

☐ PHA development management offices

☐ Main administrative office of the local, county or State government

☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA ☐ PHA development management offices

☐ Other (list below)

## Streamlined Annual PHA Plan

**Fiscal Year 2007**

[24 CFR Part 903.12(c)]

### Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

<b>A. PHA PLAN COMPONENTS</b>	<b>Page</b>
NA 1. Site-Based Waiting List Policies	
903.7(b)(2) Policies on Eligibility, Selection, and Admissions	
<input checked="" type="checkbox"/> 2. Capital Improvement Needs	5
903.7(g) Statement of Capital Improvements Needed	
<input type="checkbox"/> 3. Section 8(y) Homeownership	
903.7(k)(1)(i) Statement of Homeownership Programs	
<input type="checkbox"/> 4. Project-Based Voucher Programs	
<input checked="" type="checkbox"/> 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.	7
<input checked="" type="checkbox"/> 6. Supporting Documents Available for Review	9
<input checked="" type="checkbox"/> 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report	11
<input checked="" type="checkbox"/> 8. Capital Fund Program 5-Year Action Plan	14

### **B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan*** identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

**Form HUD-50070, *Certification for a Drug-Free Workplace*;**

**Form HUD-50071, *Certification of Payments to Influence Federal Transactions*;** and

**Form SF-LLL & SF-LLLa, *Disclosure of Lobbying Activities*.**

## 1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

### A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

### B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?

- If yes, how many lists?
3. ☐ Yes ☐ No: May families be on more than one list simultaneously  
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- ☐ PHA main administrative office
  - ☐ All PHA development management offices
  - ☐ Management offices at developments with site-based waiting lists
  - ☐ At the development to which they would like to apply
  - ☐ Other (list below)

## **2. Capital Improvement Needs**

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

### **A. Capital Fund Program**

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name:
b. Development Number:
c. Status of Grant: <input type="checkbox"/> Revitalization Plan under development <input type="checkbox"/> Revitalization Plan submitted, pending approval <input type="checkbox"/> Revitalization Plan approved <input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name(s) below:

4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☒ Yes ☐ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below: The Authority is in the process of building an additional 16 one bedroom apartments at Bethel Woods (OH038-003).

**3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**  
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

☐ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

- ☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- ☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- ☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- ☐ Demonstrating that it has other relevant experience (list experience below):

#### **4. Use of the Project-Based Voucher Program**

##### **Intent to Use Project-Based Assistance**

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
- ☐ low utilization rate for vouchers due to lack of suitable rental units
- ☐ access to neighborhoods outside of high poverty areas
- ☐ other (describe below:)
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

#### **5. PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (Clermont County, Ohio)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- ☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☐ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

There is a need for available, affordable rental property in Clermont County and one of the Plan's goals is to meet that need. The Authority's public housing and voucher programs enable low income families to find affordable housing. There are also limited choices for the disabled in the county. Twelve of the Authority's 203 public housing units are handicapped accessible. Other issues addressed in the Plan include education on financing for homebuyers, affordable housing for homebuyers, rehabilitation of rental property and limited housing units or transitional housing for the homeless. Along with other social agencies, local government and private businesses, Clermont Metropolitan Housing Authority is working to find solutions to these housing issues through the Clermont County Affordable Housing Coalition and the Continuum of Care.



## **6. Supporting Documents Available for Review for Streamlined Annual PHA Plans**

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
NA	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
NA	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative PlanX	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
NA	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
NA	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
NA	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
NA	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
NA	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services	Annual Plan: Community

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
	grant) grant program reports for public housing.	Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
NA	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
NA	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
<b>PHA Name:</b> Clermont Metropolitan Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: 501.07 Replacement Housing Factor Grant No:			<b>Federal FY of Grant:</b>
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:    )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	55,223			
3	1408 Management Improvements				
4	1410 Administration	32,340			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	106,392			
10	1460 Dwelling Structures	109,545			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	323,500			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

#### Part II: Supporting Pages

PHA Name: Clermont Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: 501.07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Public Housing Shortfall	1406		55,223				
HA-Wide	Partial salary for Executive Director	1410		5,853				
HA-Wide	Partial salary for CF Inspector	1410		21,835				
HA-Wide	Partial salary for Financial Specialist	1410		4,252				
HA-Wide	Sundry expenses for Capital Fund	1410		400				
HA-Wide	Architect, permits, fees	1430		20,000				
OH038-001-FE	Seal coat & stripe parking lot	1450		1,200				
OH038-001-BL	Power wash units	1460	17	4,000				
OH038-001-BL	Seal coat driveways	1450	17	4,500				
OH038-001-US52	Power wash units	1460	9	2,200				
OH038-001-US52	Replace sidewalks at 5 units	1450		2,300				
OH038-001-ADMIN	Install new carpet & tile conference room	1460		5,600				
OH038-003-BW	Resurface parking lot & strip	1450		46,192				
OH038-004-SS	Seal coat driveways	1450	21	6,200				
OH038-004-SS	Install new entrance doors	1460	11	5,500				
OH038-004-SS	Install new storm doors	1460	11	2,200				
OH038-004-SS	Install new furnaces	1460	2	6,000				
OH038-004-SS	Replace concrete sidewalks, steps and handrails at 6 units	1450		3,000				
OH038-004-SS	Remove garage door & install double doors at 2 units	1460		3,200				
OH038-004-SS	Replace concrete porches & driveways at 8 units	1450		7,500				
OH038-004-SS	Replace woods decks	1460	5	4,500				
OH038-004-SS	Install new sheds	1460	7	7,845				

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

#### Part II: Supporting Pages

PHA Name: Clermont Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: 501.07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
OH038-004-SS	Install new windows in 3 units	1460		12,000				
OH038-004-SS	Replace blacktop driveway	1450	2	6,000				
OH038-004-SS	Install new floor tile in 1 unit	1460		5,600				
OH038-004-SS	Install insulation & vapor barrier	1460	1	2,500				
OH038-004-SS	Replace concrete front porch	1450	1	2,500				
OH038-005-MW	Seal coat & stripe parking lot	1450		5,000				
OH038-005-MW	Remove railroad ties/concrete retaining wall	1450		3,000				
OH038-005-WW	Seal coat & stripe parking lot	1450		6,000				
OH038-007-SS	Replace floor joist & insulate	1460	1	6,500				
OH0380-007-SS	New upflow furnace & duct work	1460	1	4,500				
OH038-007-SS	Replace concrete porches and driveways at 8 units	1450		8,500				
OH038-007-SS	Install new furnaces	1460	6	18,000				
OH038-007-SS	Install new entrance doors at 12 units	1460		10,500				
OH038-007-SS	Replace sheds at 3 units	1460		3,500				
OH038-007-SS	Seal coat driveways	1450	19	4,500				
Oh038-007-SS	Install new storm doors at 18 units	1460		5,400				
	TOTAL			323,500				

**7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part III: Implementation Schedule**

PHA Name: Clermont Metropolitan		Grant Type and Number Capital Fund Program No: 501.07 Replacement Housing Factor No:					Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	9/30/09			9/30/11			
OH038-001	9/30/09			9/30/11			
OH038-003	9/30/09			9/30/11			
OH038-004	9/30/09			9/30/11			
OH038-005	9/30/09			9/30/11			
OH38-007	9/30/09			9/30/11			

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part I: Summary</b>					
PHA Name: Clermont Metropolitan				<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2  FFY Grant: 501.08 PHA FY: 2008	Work Statement for Year 3  FFY Grant: 501.09 PHA FY: 2009	Work Statement for Year 4  FFY Grant: 501.10 PHA FY: 2010	Work Statement for Year 5  FFY Grant: 501.11 PHA FY: 2011
	Annual Statement				
HA-Wide		93,185	97,963	101,200	166,695
OH038-001		2,500	22,490	-0-	6,000
OH038-003		43,658	166,347	184,800	32,625
OH0380-004		12,500	8,200	33,000	-0-
OH038-005		26,795	12,000	4,500	118,180
OH038-007		144,862	16,500	-0-	-0-
CFP Funds Listed for 5-year planning		323,500	323,500	323,500	323,500
Replacement Housing Factor Funds					



## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

<b>Capital Fund Program Five-Year Action Plan</b>						
<b>Part II: Supporting Pages—Work Activities</b>						
Activities for Year 1	Activities for Year :_2____ FFY Grant: 501.08 PHA FY: 2008			Activities for Year: _2____ FFY Grant: 501.08 PHA FY: 2008		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>See</b>	OH038-003-BW	Install new water main at 1 unit	2,500	OH038-007-SS	Install new windows at 8 units	32,000
<b>Annual</b>	OH038-003-BW	Replace 65 entrance doors	31,200	OH038-007-SS	Install new vinyl siding at 5 units	22,000
<b>Statement</b>	OH038-003-BW	Replace 65 storm doors	12,458	OH038-007-SS	Remove garage door and install double door at 5 units	6,000
	OH038-004-SS	Install new tub, faucet, surround, medicine cabinet & exhaust fan in 5 units	8,500	OH038-007-SS	Install new tub, faucet, surround, vanity and medicine cabinet in 1 unit	2,000
	OH038-004-SS	Install ceiling mount filter access, new siding, gutters, downspouts & shed door	4,000			
	OH038-005-WW	Install new floor tile and stair treads in 5 units	27,795			
	OH038-007-SS	Replace roofs, vents, flashing, gutters and downspouts at 28 units	81,862			
Total CFP Estimated Cost						\$230,315

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

<b>Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities</b>					
Activities for Year : _3____ FFY Grant: 501.09 PHA FY: 2009			Activities for Year: _3____ FFY Grant: 501.09 PHA FY: 2009		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
OH038-001-FE	Seal coat & stripe parking lot	2,500	OH038-003-BW	Replace gutters, downspouts and rain tile on all buildings	20,000
OH038-001-BL	Install new washer hook up, dryer vent and dryer valve at 17 units	5,100	OH038-003-BW	Replace concrete parking lot at maintenance building	4,000
OH038-001-BL	Install new hot water heaters and main water valve at 17 units	7,990	OH038-003-BW	Replace toilet & shut off valve at 65 units	13,000
OH038-001-US52	Install new washer hook up, dryer vent and dryer outlet at 9 units	2,700	OH038-004-SS	Seal coat & stripe 21 driveways	8,200
OH038-001-US52	Install new hot water heater and main water valve in 9 units	4,200	OH038-005-MW	Seal coat & stripe parking lot	7,000
OH038-003-BW	Seal coat & stripe parking lot	9,700	OH038-005-WW	Seal coat & stripe parking lot	5,000
OH038-003-BW	Replace shingle roofs, vents and flashing in all buildings, carports and maintenance building	119,647	OH038-007-SS	Seal coat & stripe 19 driveways	6,500
			OH038-007-SS	Install new kitchen cabinets, faucet, countertop and sink in 3 units	10,000
Total CFP Estimated Cost					\$225,537

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

### **Capital Fund Program Five-Year Action Plan**

#### **Part II: Supporting Pages—Work Activities**

Activities for Year : _4____ FFY Grant: 501.10 PHA FY: 2010			Activities for Year: _4____ FFY Grant: 501.10 PHA FY: 2010		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
OH038-003-BW	Put up privacy fence at maintenance garage	5,000	OH038-005-MW	Replace concrete patio at community building	2,000
OH038-003-BW	Install shower units, faucets and accessories in 58 units	118,800	Oh038-005-MW	Replace gutters on community building	2,500
OH038-003-BW	Install new tile in bath, kitchen and entry in 65 units	58,500			
OH038-003-BW	Replace French doors in community building	2,500			
OH038-004-SS	Install new windows at 3 units	12,000			
OH038-004-SS	Install new septic system	21,000			
Total CFP Estimated Cost					\$222,300

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part II: Supporting Pages—Work Activities</b>					
Activities for Year : _5____ FFY Grant: 501.11 PHA FY: 2011			Activities for Year: _5____ FFY Grant: 501.11 PHA FY: 2011		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
OH038-001-BL	Replace concrete patios at 2 units	3,000	OH038-005-WW	Install new floor tile in 20 units	107,180
OH038-001-US52	Replace concrete driveway at 1 unit	3,000	OH038-005-WW	Install 2 new pole lights	4,000
OH038-003-BW	Install new air conditioners in 5 units	27,625	OH038-005-MW	Replace concrete entrance at community building	3,000
OH038-003-BW	Replace greenhouse in community building	5,000	OH038-005-MW	Install 2 new pole lights	4,000
Total CFP Estimated Cost					\$156,805

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

### **Capital Fund Program Five-Year Action Plan**

#### **Part II: Supporting Pages—Work Activities**

Activities for Year : _2____ FFY Grant: 501.08 PHA FY: 2008			Activities for Year: _3____ FFY Grant: 201.09 PHA FY: 2009		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
HA-Wide	Public Housing Shortfall	41,978	HA-Wide	Public Housing Shortfall	44,781
HA-Wide	Partial salary for CF Inspector	22,489	HA-Wide	Partial salary for CF Inspector	23,163
HA-Wide	Partial salary for Executive Director	6,028	HA-Wide	Partial salary for Executive Director	6,263
HA-Wide	Partial salary for Financial Specialist	2,190	HA-Wide	Partial salary for Financial Specialist	2,256
HA-Wide	Sundry expenses for Capital Fund	500	HA-Wide	Sundry expenses for Capital Fund	500
HA-Wide	Architectural & Engineering Fees	20,000	HA-Wide	Architectural & Engineering Fees	21,000
Total CFP Estimated Cost		\$ 93,185			\$97,963

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

### **Capital Fund Program Five-Year Action Plan**

#### **Part II: Supporting Pages—Work Activities**

Activities for Year : _4_ FFY Grant: 501.10 PHA FY: 2010			Activities for Year: _5_ FFY Grant: 501.11 PHA FY: 2011		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
HA-Wide	Public Housing Shortfall	48,358	HA-Wide	Public Housing Shortfall	116,412
HA-Wide	Partial salary for CF Inspector	23,858	HA-Wide	Partial salary for CF Inspector	24,574
HA-Wide	Partial salary for Executive Director	5,161	HA-Wide	Partial salary for Executive Director	5,316
HA-Wide	Partial salary for Financial Specialist	2,323	HA-Wide	Partial salary for Financial Specialist	2,193
HA-Wide	Sundry CF expenses	500	HA-Wide	Sundry CF Expenses	200
HA-Wide	Architectural & Engineering fees	21,000	HA-Wide	Architectural & Engineering fees	18,000
Total CFP Estimated Cost		\$101,200			\$ 166,695

**7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities					
Activities for Year : ____ FFY Grant: PHA FY:			Activities for Year: ____ FFY Grant: PHA FY:		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
Total CFP Estimated Cost		\$			\$

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: Clermont Metropolitan Housing Authority			Grant Type and Number Capital Fund Program Grant No: 501.06 Replacement Housing Factor Grant No:		Federal FY of Grant: 2006
Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 3)					
Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	41,671	43,220	41,671	41,671
3	1408 Management Improvements				
4	1410 Administration	29,827	29,827	29,827	7,893
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000	20,000	16,500	8,250
8	1440 Site Acquisition				
9	1450 Site Improvement	2,400			
10	1460 Dwelling Structures	229,609	230,460	230,460	
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	323,507	323,507	318,458	57,814
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				



## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part II: Supporting Pages</b>								
PHA Name: Clermont Metropolitan Housing Authority			<b>Grant Type and Number</b> Capital Fund Program Grant No: 501.06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Public Housing Shortfall	1406		41,671	43,220	41,671	41,671	
HA-Wide	Partial salary for Executive Director	1410		2,841	2,841	2,841	1,342	in process
HA-Wide	Partial salary for CF Inspector	1410		21,757	21,757	21,757	5,209	in process
HA-Wide	Partial salary for Financial Specialist	1410		4,229	4,229	4,229	1,284	n process
HA-Wide	Sundry expenses for Capital Fund	1410		1,000	1,000	1,000	58	n process
HA-Wide	Architect, permits, fees	1430		20,000	20,000	16,500	8,250	n process
OH038-001-BL	Replace shingle roofs, roof vents and roof flashing	1460	17	50,700	46,550	46,550		in process
OH038-001-US 52	Replace shingle roofs, roof vents and roof flashing	1460	9	25,820	24,950	24,950		in process
OH038-001-FE	Replace baseboard heaters	1460		2,500	4,450	4,450		in process
OH0380-001-FE	Replace concrete patios	1450		2,400	-0-			Work item has been deleted; was a deduct alternate for the bid
OH038-001- ADMIN	Paint building interior	1460		3,500	-0-			Work item has been deleted; was a deduct alternate for the bid
OH038-003-BW	Replace kitchen cabinet base units, wall units, countertops, sinks/faucets & grease shields	1460		147,089	154,510	154,510		in process
	TOTAL			323,507	323,507			

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

## Part II: Supporting Pages

[illegible]

**7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part III: Implementation Schedule**

PHA Name: Clermont Metropolitan		Grant Type and Number Capital Fund Program No: 501.06 Replacement Housing Factor No:					Federal FY of Grant: 2006
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	9/30/08			9/30/10			
OH038-001	9/30/08			9/30/10			
OH038-003	9/30/08			9/30/10			
OH038-004	9/30/08			9/30/10			
OH038-005	9/30/08			9/30/10			
OH38-007	9/30/08			9/30/10			

## 8. Capital Fund Program Five-Year Action Plan

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
<b>PHA Name:</b> Clermont Metropolitan Housing Authority			<b>Grant Type and Number</b> Capital Fund Program Grant No: 501.05 Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> 2005
<b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: 5)</b>					
<b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20,626	21,725	21,725	20,626
3	1408 Management Improvements				
4	1410 Administration	28,349	28,349	28,349	28,349
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	17,500	17,500	17,500	17,500
8	1440 Site Acquisition				
9	1450 Site Improvement	49,216	49,216	49,216	49,216
10	1460 Dwelling Structures	190,887	189,788	189,788	189,788
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	5,456	5,456	5,456	5,456
13	1475 Nondwelling Equipment	3,566	3,566	3,566	3,566
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	315,600	315,600		
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

## 8. Capital Fund Program Five-Year Action Plan

### Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

PHA Name: Clermont Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: 501.05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Public Housing Shortfall	1406		20,626	21,725	21,725	20,626	\$1,099 was left under 1460 & not covered by a work item; balance moved to 1406
HA-Wide	Partial salary for Executive Director	1410		2,760		2,760	2,760	complete
HA-Wide	Partial salary for CF Inspector	1410		20,580		20,580	20,580	complete
HA-Wide	Partial salary for Financial Specialist	1410		4,009		4,009	4,009	complete
HA-Wide	Sundry expenses for Capital Fund	1410		1,000		1,000	1,000	complete
HA-Wide	Architect, permits, fees	1430		17,500		17,500	17,500	complete/paid
OH038-001-FE	Replace interior light fixtures	1460	24	2,125		2,125	2,125	complete/paid
OH038-001-FE	Replace all ceilings	1460		14,960		14,960	14,960	complete/paid
OH038-001-FE	Tree removal	1450		6,400		6,400	6,400	complete/paid;
OH038-001-ADMIN	Paint metal roof	1470		3,938		3,938	3,938	complete/paid
OH038-001-ADMIN	Repair parking lot & sidewalk	1450		2,250		2,250	2,250	complete/paid
OH038-003-BW	Seal coat/stripe parking lot	1450		7,313		7,313	7,313	complete/paid
OH038-003-BW	Replace furnace in comm. Bldg.	1475		3,566		3,566	3,566	complete/paid
OH038-003-BW	Replace garage doors	1470	2	1,518		1,518	1,518	complete/paid
OH038-003-BW	Replace refrigerators	1460	65	27,191		27,191	27,191	complete/paid
OH038-003-BW	Replace ranges	1460	65	18,787		18,787	18,787	complete/paid
OH038-004-SS	Install new french doors	1460	4	8,500		8,500	8,500	complete/paid
OH038-004-SS	Replace floor joist & bathroom tile	1460	1	6,782		6,782	6,782	complete/paid
OH038-004-SS	Replace porch railing & wrap	1460	1	1,744		1,744	1,744	complete/paid

## 8. Capital Fund Program Five-Year Action Plan

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: Clermont Metropolitan Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: 501.05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
OH038-004-SS	Wrap all exposed wood around windows	1460		1,125		1,125	1,125	complete/paid
OH038-005-MW	Replace concrete patios & sidewalks	1450		5,850		5,850	5,850	complete/paid
OH038-005-MW	Replace kitchen cabinets, faucet, countertop in handicap units	1460	3	21,974		21,974	21,974	complete/paid
OH038-005-MW	Replace ranges & refrigerators in handicap units	1460	3	3,021		3,021	3,021	complete/paid
OH038-005-WW	Replace concrete patio & sidewalks	1450		7,702		7,702	7,702	complete/paid
OH038-005-WW	Replace kitchen cabinets, faucet, countertop in handicap units	1460	2	17,757		17,757	17,757	complete/paid
OH038-005-WW	Replace ranges & refrigerators in handicap units	1460	2	2,014		2,014	2,014	complete/paid
OH038-005-WW	Repair brick wall around dumpster	1450		3,375		3,375	3,375	complete/paid
OH038-007-SS	Remove window in bath, install new tub, faucet, surround, other bath accessories & tile floor	1460	4	28,445		28,445	28,445	complete/paid
OH038-007-SS	Replace concrete sidewalks, steps & handrails	1450		3,751		3,751	3,751	complete/paid;
OH038-007-SS	Replace floor tile	1460		4,015		4,015	4,015	complete/paid
OH0380-007-SS	Replace concrete and blacktop driveway	1450	1	9,580		9,580	9,580	complete/paid
OH038-007-SS	Remove back room addition, install new windows, siding, roof flashing, gutters, downspouts, entrance/storm door & new garage door	1460	1	16,890		16,890	16,890	complete/paid
OH038-007-SS	Excavate around drive and relocate drainage	1450	1	2,995		2,995	2,995	complete/paid
OH038-007-SS	Replace band board in kitchen	1460	1	1,800		1,800	1,800	complete/paid
OH038-007-SS	Replace front porch roof	1460	1	3,237		3,237	3,237	complete/paid

## 8. Capital Fund Program Five-Year Action Plan

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

#### Part II: Supporting Pages

PHA Name: Clermont Metropolitan Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: 501.05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
OH038-007-SS	Install new bathroom fan	1460	1	357		357	357	complete/paid
OH38-007-SS	Replace furnace	1460	1	4,987		4,987	4,987	complete/paid
OH038-007-SS	Replace insulated glass sashes	1460	10	3,575	4,077	4,077	4,077	complete/paid; contract more than budget figure
	TOTAL			315,600				

## **8. Capital Fund Program Five-Year Action Plan**

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part III: Implementation Schedule</b>							
PHA Name: Clermont Metropolitan			<b>Grant Type and Number</b> Capital Fund Program No: 501.05 Replacement Housing Factor No:				Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	9/30/07			9/30/09			
OH038-001	9/30/07			9/30/09			
OH038-003	9/30/07			9/30/09			
OH038-004	9/30/07			9/30/09			
OH038-005	9/30/07			9/30/09			
OH38-007	9/30/07			9/30/09			